

(573)751-4213

REGISTRATION NO.:	23955	BOOK:	85	PAGE:	261
BONDS ISSUED BY:	Newburg Reorganized School District No. 2				
AMOUNT OF ISSUE:	\$1,000,000.00	(a portion of \$1,250,000 authorized)	COUNTY:	of Phelps	
DATE OF ISSUE:	January 16, 2001 (Series 2001A)			MONTH OF MATURITY:	
PURPOSE OF BONDS:	Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities. (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 7.81%).				

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Mid America Bank & Trust Company, Dixon, Missouri
INTEREST PAYABLE:	(Principal) January 16, 2014
BY:	Mid America Bank & Trust Company, Dixon, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Mid America Bank & Trust Company, Dixon, Missouri
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION FOR:	\$12,999,860
INDEBTEDNESS:	(Including this issue) \$1,250,000
NOTICE OF ELECTION:	Published one newspaper October 25 and November 1, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...756; No...321
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable